

Terms of Business Acknowledgement Letter

Terms of Business Effective Date November 2022

Client(s) Name: _____

Money Plus Financial Brokers Limited trading as Money Plus – About us

Status

Money Plus Financial Brokers Limited trading as Money Plus is regulated by the Central Bank of Ireland.

Terms of Business

Attached are the Money Plus Terms of Business, which outline the basis on which we provide services to our clients. Please ensure that you read this document carefully. These Terms of Business apply to all business transactions undertaken for you or services provided to you and will remain in force until further notice. Should we make any material changes to our Terms, we will advise you in advance of providing any further services to you.

Client Signature 1.....

Client Signature 2.....

Data Protection / Privacy Policy / Consent to Contact

Money Plus are very aware of the confidentiality associated with your personal details. We fully endeavour to comply with data protection principles at all time. The data which you provide to us will be held on a computer database and paper files for the purpose of arranging transactions on your behalf.

Here at Money Plus we take your privacy seriously and will only use your personal information to provide the products and services you have requested from us.

Money Plus would also like to keep you informed of various mortgage, insurance, investment, and any other services provided by us or associated companies with whom we have a formal business arrangement and which we believe may be of interest to you.

If you consent to us contacting you for this purpose, please tick to say how you would like us to contact you:

Email Phone SMS Post Please do not contact me

Client Signature 1.....

Client Signature 2.....

* Even if you do subscribe now you can always unsubscribe at any time.

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